2023

Partner's Share of Income, Deductions, Credits, etc.

CALIFORNIA SCHEDULE

K-1 (565)

For calendar year 2023 or fiscal year beginning	(m m/d d/y y y y)	and ending	(m m/d d/y y	 / y y)
Partner's name			Partner's identify	ing number
Address				
City			State	ZIP code
Partnership's FEIN California Secretary of	State file number			
Partnership's name				
Address				
City			State	ZIP code
A Is this partner a: • (1) general partner; or (
B What type of entity is this partner? ● See instruction (1) Individual (4) C Corporation	_	LLD	(10)	xempt Organization
	ation (7) [] Partnership (8) []	LLP LLC	· · · · =	isregarded Entity (DE)
		IRA/Keogh/SEP	· · · <u>—</u>	
(3) Estate/Trust (6) Limited P	artnership (9)	INA/NEUGII/SEP		ner's name
			(III) DE OW	vner's TIN
C Is this partner a foreign partner?				● ☐ Yes ☐ No
D Enter partner's percentage (without regard to specia		(i) Beginning		(ii) Ending
Profit	•	() 	% •	. %
F10IIL		•	% -	. [%]
Loss			<u></u> % ●	. %
Capital			% ●	. %
	Exchange of partnership in	erest		
E Partner's share of liabilities:		(i) Beginning	((ii) Ending
		(-,g		
Nonrecourse	\$		00 • \$	
Qualified nonrecourse financing	\$		- 00 ● \$. 00
•				
Recourse			\$	
Check the box if Item E includes liability amounts fro				=
Check if any of the above liability is subject to guara	ntees or other payment obli	gations by the part	tner	····· 📙
F Reportable transaction or tax shelter registration nu	mber(s)			

Part	ner's name			F	Partner's identifying numb	oer
(2) Check here if this	is a publicly traded partners	p (R&TC Sections 17955 a	nd 23040.1)		
		• (1) A final Sched				
	Is this partner a resident of California?					
	Did this partner contribute property with a built-in gain or loss? If "Yes" attach statement. See instructions					
		x basis capital account:		(,) _099	(.,) =	9
				(e) thdrawals and distributions	(f) Capital account at end of year, combine column (a) through column (e)	
•		•	•	•	()	•
Caut	tion: Refer to Partner's	Instructions for Schedule K-	-1 (565) before entering infor	mation from this schedule	on your California return.	_
	Distril	(a) butive share items	(b) Amounts from federal Schedule K-1 (Form 1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
	1 Ordinary income business activities	(loss) from trade or			•	>
	2 Net income (loss estate activities .) from rental real			•	>
	3 Net income (loss) from other rental activities			•	•
	4 a Guaranteed pay	ments for services				
	4 b Guaranteed payr	ments for capital				
Loss)	4 c Total guaranteed	payments			•	>
ncome (Loss)	5 Interest income				•	>
=					•	>
	7 Royalties				•	>
	8 Net short-term ca	apital gain (loss)			•	>
	9 Net long-term ca	pital gain (loss)			•	>
	10 a Total gain un	der IRC Section 1231 ue to casualty or theft)			•	>
	b Total loss und	der IRC Section 1231 e to casualty or theft)			•	>
		o income (loss). Attach sched			•	>
		come. Attach schedule			•	>
	c Total other lo	ss. Attach schedule			•	

artner's name	Partner's identifying number
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		(a) Distributive share items	(b) Amounts from federal Schedule K-1 (Form 1065)	(c) California adjustments	(d) Total amounts using California law. Combine col. (b) and col. (c)	(e) California source amounts and credits
	12	Expense deduction for recovery property (IRC Section 179)			•	•
	13	a Cash contributions			•	
_		b Noncash contributions			•	
Deanctions		c Investment interest expense			•	•
nean		d 1Total expenditures to which an IRC Section 59(e) election may apply			•	•
		2 Type of expenditures				
		e Deductions related to portfolio income			•	•
		f Other deductions. Attach schedule			•	•
	15	a Total withholding (equals amount on Form 592-B if calendar year partnership)			•	•
		b Low-income housing credit			•	•
2100		c Credits other than line 15b related to rental real estate activities.			•	•
5		d Credits related to other rental activities			•	•
		e Nonconsenting nonresident members' tax allocated to partner			•	•
		f Other credits – Attach required schedules or statements			•	•
	17	7 a Depreciation adjustment on property placed in service after 1986			•	•
Ì		b Adjusted gain or loss			•	O
		c Depletion (other than oil & gas)			•	•
		d Gross income from oil, gas, and			•	•
		geothermal properties			•	O
		geothermal properties			•	•
					•	•
enses		3 a Tax-exempt interest income			•	•
Expenses		b Other tax-exempt income			•	•
		c Nondeductible expenses			•	
		b Distributions of property other than money			•	
T		a Investment income			•	•
Information		b Investment expenses			•	•
m Le		c Other information. See instructions			•	
\dashv	21		See instructions.		1~	

Schedule K-1 (565) 2023 Side 3

Partner's name		Partner's identifying number			
Other Partner Information					
Table 1 — Partner's share of nonbusiness income fro	m intangibles (source of income is dependent of	on residence or commercial domicile of the partner):			
Interest \$ Sec. 1231	Gains/Losses \$	Capital Gains/Losses\$			
Dividends\$ Royalties .	\$	Other			
FOR USE BY PARTNERS ONLY – See instructions.					
Table 2 — Partner's share of distributive items.					
A. Partner's share of the partnership's business inco	me. See instructions. \$				
B. Partner's share of nonbusiness income from real	and tangible personal property sourced or alloc	cable to California.			
Capital Gains/Losses \$	Rents/Royalties \$				
Sec. 1231 Gains/Losses \$	Other \$				
C. Partner's distributive share of the partnership's pr	operty, payroll, and sales:				
Factors	Total within and outside California	Total within California			
Property: Beginning\$	\$				
Property: Ending\$	\$				
Property: Annual rent expense\$	\$				
Payroll	\$				
Sales	\$				
Table 3 — Partner's share of cost of goods sold, de	eductions, and rental income.				
Enter only amounts used to determine income (loss multiplied by the appropriate percentage in Item D (instructions for information on how to obtain the ar	ii) end of year partner's profit and loss perce				
. Schedule K, line 1, column (d), Ordinary income (loss) from trade or business activities:					
 a. Enter as a positive amount the cost of good plus the total amounts on line 1a of Table 3 					
b. Enter as a positive amount the total deduction plus the total amounts on line 1b of Table 3		, , ,			
Enter the total gross rents from line 18a of federal Form 8825 as adjusted for California law differences, plus the total amounts on line 2 of Table 3 from all Schedule K-1s (565) this partnership received					
Enter the gross income (loss) from other rental activities from Schedule K, line 3a, column (d), plus the total amounts on line 3 of Table 3 from all Schedule K-1s (565) this partnership received					