

# 2021 PIT-1 NEW MEXICO PERSONAL INCOME TAX RETURN

For the year January 1 - December 31, 2021

or fiscal year beginning F<sub>1</sub> \_\_\_\_\_ ending F<sub>2</sub> \_\_\_\_\_

If amending use Form 2021 PIT-X.



1a  Print your name (first, middle, last)

2a  Print your spouse's name (first, middle, last). If married filing separately, include spouse.

3a  If the address is new or changed, mark this box.

3b  Mailing Address (Number and street)

3c  City  State  Postal/ZIP Code

3d  If foreign address, enter country  Foreign province and/or state

5  **EXEMPTIONS:** Taxpayer, spouse, dependents, and other dependents reported on federal Form 1040. If you are a dependent or other dependent of another taxpayer, enter 00. (See instructions)

6a  **EXTENSION OF TIME TO FILE:** If you have a federal or state extension, mark box 6a and enter the extension date in box 6b.

SOCIAL SECURITY NUMBER  1b  1c  1d  1e  1f  Taxpayer's date of birth

2b  2c  2d  2e  2f  Spouse's date of birth

4. If a deceased taxpayer's refund must be made payable to a person other than the taxpayer or spouse named on this return, enter **below** the name and social security number of that person. You must also attach Form RPD-41083.  4a Name  4b SSN

If taxpayer or spouse died before this return is filed, enter date of death.  4c Taxpayer's date of death  4d Spouse's date of death

**Residency status:**  
For taxpayer and spouse (1e and 2e), enter:  
**R** if Resident  
**N** if Non-Resident  
**F** if First-Year Resident  
**P** if Part-Year Resident

**8. DEPENDENTS AND OTHER DEPENDENTS. As listed on your federal return.**  
(You must report the first 5 dependents and other dependents in this table. Use Schedule PIT-S for additional entries.)

| First name | Column 1<br>Last name | Column 2<br>Dependent's SSN | Column 3<br>Date of birth (MM/DD/CCYY) |
|------------|-----------------------|-----------------------------|--|
|            |                       |                             |  |
|            |                       |                             |  |
|            |                       |                             |  |
|            |                       |                             |  |
|            |                       |                             |  |

**7. FILING STATUS. Mark only one box.**

(1) Single

(2) Married filing jointly

(3) Married filing separately (Enter spouse's name and social security number in 2a and 2b.)

(4) Head of household (Enter name of person qualifying you as head of household if that person is not counted as a qualified dependent on your federal return.)

(4a)

(5) Qualifying widow(er) with dependent child

9. **FEDERAL ADJUSTED GROSS INCOME.** (from federal Form 1040 or 1040SR, line 11).....  9

10. If you itemized your federal deduction amount, enter the amount of state and local tax deduction claimed on federal Form 1040, Schedule A, line 5a. See the worksheet in the instructions..... +  10

11. Total Additions to federal adjusted gross income (PIT-ADJ, line 5). **Attach PIT-ADJ**..... +  11

12. Federal standard or itemized deduction amount (from federal Form 1040, line 12)..... -  12

12a. If you **itemized**, mark the box..... 12a

13. Deduction for certain dependents. See the worksheet in the instructions ..... -  13

14. New Mexico low- and middle-income tax exemption. See PIT-1 instructions..... -  14

15. Total Deductions and Exemptions from federal income (PIT-ADJ, line 23). **Attach PIT-ADJ**..... -  15

16. Medical care expense deduction. See PIT-1 instructions..... -  16

You must complete both lines 16 and 16a or the deduction will be denied.

16a. Unreimbursed and uncompensated medical care expenses.....  16a

17. **NEW MEXICO TAXABLE INCOME.** Add lines 9, 10 and 11, then subtract lines 12, 13, 14, 15 and 16..... =  17

18. New Mexico tax on amount on line 17 or from PIT-B, line 14.....  18

18a. From Tax Rate Table = **R**. From PIT-B, line 14 = **B** ..... 18a

19. Additional amount for tax on lump-sum distributions. See PIT-1 instructions..... +  19

20. Credit for taxes paid to another state. You must have been a New Mexico resident during all or part of the year. **Include a copy of other state's return.** See PIT-1 instructions..... -  20

21. Business-related income tax credits applied, from Schedule PIT-CR, line A. **Attach PIT-CR**..... -  21

22. **NET NEW MEXICO INCOME TAX.** Add lines 18 and 19, then subtract lines 20 and 21. Cannot be less than zero..... =  22

Electronic filers: If you file your New Mexico Personal Income Tax return online and also pay tax due online, your due date is **May 02, 2022**. All others must file by **April 18, 2022**. See PIT-1 instructions for details.

**Continue on the next page.**

**2021 PIT-1** (page 2)  
**NEW MEXICO PERSONAL INCOME TAX RETURN**



YOUR SOCIAL SECURITY NUMBER

**Do not** submit a **photocopy** of this form to the Department. Submit only original forms and keep a copy for your records. If submitting this return by mail, send to:

New Mexico Taxation and Revenue Department  
 P. O. Box 25122  
 Santa Fe, New Mexico 87504-5122

|  |   |           |                      |
|--|---|-----------|----------------------|
| 23. The amount on line 22 from page 1.....   |   | 23        |                      |
| 24. Total claimed on rebate and credit schedule (PIT-RC, line 25 ). <b>Attach PIT-RC</b> .....   |   | 24        |                      |
| 25. Working families tax credit. (You must complete both lines 25 and 25a or the deduction will be denied.).....   | + | 25        |                      |
| 25a. The amount of federal earned income credit (EIC) reported on your 2021 federal income tax return.....   |   | 25a       | <input type="text"/> |
| 26. Refundable business-related income tax credits from Schedule PIT-CR, line B. Attach PIT-CR.....  | + | 26        |                      |
| 27. New Mexico income tax withheld. <b>Attach annual statements of income and withholding</b> .....  | + | 27        |                      |
| 28. New Mexico income tax withheld from oil and gas proceeds. <b>Attach 1099-Misc or RPD-41285</b> .....   | + | 28        |                      |
| 29. New Mexico income tax withheld from a pass-through entity. <b>Attach 1099-Misc or RPD-41359</b> .....  | + | 29        |                      |
| 30. 2021 estimated income tax payments. See PIT-1 instructions.....  | + | 30        |                      |
| 31. Other Payments.....  | + | 31        |                      |
| <b>32. TOTAL PAYMENTS AND CREDITS.</b> Add lines 24 through 31.....  | = | <b>32</b> |                      |
| <b>33. TAX DUE.</b> If line 23 is <b>greater than</b> line 32, enter the difference here.....  |   | <b>33</b> |                      |
| 34. Penalty on underpayment of estimated tax. If you want penalty computed for you, leave blank.....   | + | 34        |                      |
| 35. Special method allowed for calculation of underpayment of estimated tax penalty. If you owe penalty on underpayment of estimated tax and you qualify, enter 1, 2, 3, 4, or 5 in the box. <b>Attach RPD-41272</b> ..... |   | 35.       | <input type="text"/> |
| 36. Penalty. See PIT-1 instructions. If you want penalty computed for you, leave blank.....  | + | 36        |                      |
| 37. Interest. See PIT-1 instructions. If you want interest computed for you, leave blank.....  | + | 37        |                      |
| <b>38. TAX, PENALTY, AND INTEREST DUE.</b> Add lines 33, 34, 36, and 37.....   | = | <b>38</b> |                      |
| <b>39. OVERPAYMENT.</b> If line 23 is <b>less than</b> line 32, enter the difference here.....   |   | 39        |                      |
| 40. Refund voluntary contributions (PIT-D, line 19). <b>Attach PIT-D</b> .....   | - | 40        |                      |
| 41. Amount from line 39 you want <b>applied to your 2022 Estimated Tax</b> .....   | - | 41        |                      |
| <b>42. AMOUNT TO BE REFUNDED TO YOU.</b> Line 39 minus lines 40 and 41.....  | = | <b>42</b> |                      |

**!! REFUND EXPRESS !! HAVE IT DIRECTLY DEPOSITED! SEE INSTRUCTIONS AND COMPLETE ALL QUESTIONS IN THIS BLOCK.**

RE.1 Routing number:

RE.2 Account number:

RE.3 Type:  Checking  Savings

RE.4 YES  NO

REQUIRED: You must answer this question. WILL THIS REFUND GO TO OR THROUGH AN ACCOUNT LOCATED OUTSIDE THE UNITED STATES? If yes, you may not use this refund delivery option. See instructions.

I declare I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete.

|   |                 |
|---|-----------------|
| Your signature  | Date            |
| Driver's License, State ID No. or enter "NONE" or "DECLINED" State          | Expiration Date |
| Spouse's signature  | Date            |
| Spouse's Driver's License, State ID No. or enter "NONE" or "DECLINED" State | Expiration Date |

(If filing jointly, BOTH must sign even if only one had income.)

Taxpayer's phone number \_\_\_\_\_

Taxpayer's email address \_\_\_\_\_

**Paid preparer's use only:**

Signature of preparer \_\_\_\_\_ Date \_\_\_\_\_

P.1 Firm's name (or yours, if self-employed) \_\_\_\_\_

P.2 NMBTIN \_\_\_\_\_

P.3 Preparer's PTIN \_\_\_\_\_

P.4 FEIN \_\_\_\_\_

P.5 Preparer's phone number \_\_\_\_\_

P.6  Mark this box if Form RPD-41338 is on file for this taxpayer. See PIT-1 instructions.