

Department of Taxation and Finance



Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit

Tax Law - Sections 606(j) and 606(j-1)

Calendar-year filers, mark an X in the box:							
Other filers must enter tax period:							
beginning		ending					

Taxpayer identification number

File this claim with	your personal income	tax return, Form	IT-201, IT-203	, IT-204, or IT-205.

Submit a copy of the Certificate of Eligibility and the Empire Zone Retention Certificate.

See Form IT-603-I, Instructions for Form IT-603, for assistance in completing this form.

Name(s) as	shown	on your	return

Name of empire zone (EZ)

Schedule A - Computation of EZ-ITC and EZ-EIC allowed for the current tax year or recapture amount

1	Enter the available carryover of unused EZ-ITC or EZ-EIC from preceding period(s)		
	(Partnerships: enter 0)	1	.00
2	Total recapture of credits taken in previous period (Fiduciaries: enter the amount from line 11; all		
	others: enter the amount from line 9.)	2	.00
3	Net EZ-ITC and EZ-EIC available for use (subtract line 2 from line 1; see instructions. If line 2 is		
	greater than line 1, do not enter an amount on line 3; go to line 4.)	3	.00
4	Net EZ-ITC and EZ-EIC recapture amount (subtract line 1 from line 2; see instructions)	4	.00

Schedule B – Computation of recapture of EZ-ITC and EZ-EIC

Α	В	С	D	Е	F	G		Н	I
Description of property	Date	Date	Life	Unused	Percentage	EZ-ITC		Recaptured EZ-ITC	Recaptured
	acquired	property	(months)		(E ÷ D)	allowed		(F × G)	EZ-EIC
		ceased to		(months)		(see instructions)			(see instructions)
		qualify							
							.00	.00	.00
							.00	.00	.00
							.00	.00	.00
							.00	.00	.00
							.00	.00	.00
							.00	.00	.00
5 Recaptured EZ-ITC	(add column	H amounts)					5	.00	
6 Recaptured EZ-EIC							6		.00
7 Additional recapture	e (see instruct	ions)					7	.00	
8 Partners in a partnership, shareholders of an S corporation, or beneficiaries of an estate									
or trust, enter you	ir share of a	ddback of th	e EZ-I	TC and E	Z-EIC (see i	nstructions)		8	.00
9 Add lines 5 through	8							9	.00
Fiduciaries: Com	Fiduciaries: Complete lines 10 and 11. All others: Enter the line 9 amount on line 2.								
10 Fiduciaries: Enter	the amount of	of recapture	alloca	ted to be	neficiaries			10	.00
11 Fiduciary share of r	ecapture (su	btract line 10	from lin	ne 9; enter	here and on l	ine 2)		11	.00

Schedule C - Computation of EZ-ITC and EZ-EIC used and carried over

12	EZ-ITC and EZ-EIC available for use this tax year (from line 3)	12	.00
	Tax due before credits (see instructions)		.00
14	Enter all credits applied against your tax before the EZ-ITC and EZ-EIC (see instructions)	14	.00
15	Subtract line 14 from line 13	15	.00
16	EZ-ITC and EZ-EIC used this year (enter the amount from line 12 or line 15, whichever is less;		
	see instructions)	16	.00
17	Unused EZ-ITC and EZ-EIC available to be carried forward (subtract line 16 from line 12)	17	.00

