2019

Targeted Tax Area Deduction and Credit Summary

CALIFORNIA FORM

3809

| At | tach to your California tax return. | | | | | | | | | |
|---------|---|---|--|--|--|--|--|--|--|--|
| N | ame(s) as shown on return | ☐ SSN or ITIN ☐ CA Corporation no. ☐ FEIN | | | | | | | | |
| | | California Secretary of State (SOS) file number | | | | | | | | |
| Q | ualified taxpayer's SIC code. See instructions. | | | | | | | | | |
| | . Check the appropriate box for your entity type: ☐ Individual ☐ Estate ☐ Trust ☐ C corporation ☐ S corporation ☐ Partnet ☐ Exempt organization ☐ Limited liability company ☐ Limited liability partnership . Enter the name of the targeted tax area (TTA) business: | ship | | | | | | | | |
| C | . Enter the address (actual location) where the TTA business is conducted: | | | | | | | | | |
| D | Enter the name of the specific area of the TTA in which the business and/or investment activity is located. | | | | | | | | | |
| F. G | Enter the six-digit Principal Business Activity code of the TTA Business Total number of employees in the TTA. Gross annual receipts of the business Total asset value of the business | | | | | | | | | |
| P | art I Credit Carryovers (Complete Schedule Z on Side 2 before you complete this part.) | | | | | | | | | |
| 1 | Hiring and sales or use tax credit carryover claimed on the current year return: | | | | | | | | | |
| | a Hiring credit carryover from Schedule Z, line 8A, column (f) or line 10, column (c) | | | | | | | | | |
| | b Sales or use tax credit carryover from Schedule Z, line 9A, column (f) or line 11, column (c) | | | | | | | | | |
| | art II Portion of Business Attributable to the Former Targeted Tax Area. See instructions. | | | | | | | | | |
| 2 | Enter the average apportionment percentage of your business that is in the former TTA from Worksheet I, Section A, line 4. If your operation is wholly within the former TTA, the average apportionment percentage | is 100% (1.00) . 2 | | | | | | | | |
| P | art III Net Operating Loss (NOL) Carryover and Deduction. See instructions. | | | | | | | | | |
| 3 | a Enter the total NOL carryover from the prior year from Worksheet II, line 9, column (b) b Enter the total NOL deduction used in the current year from Worksheet II, line 9, column (c). Enter this amount on Schedule CA (540), Part I, Section B, line 8e, column B; Schedule CA (540NR), Part II, Section B, line B, li | | | | | | | | | |
| | column B; Form 100, line 20; Form 100W, line 20; Form 100S, line 18; or Form 109, line 6 | | | | | | | | | |
| | c Enter the TTA NOL carryover to future years from Worksheet II, line 9, column (e) | 3c | | | | | | | | |

| Part I Computation of Credit Limitations. See instructions. 1 Trade or business income. Individuals: Enter the amount from Worksheet I, Section B, line 14, column (c) on this line and on line 3 (skip line 2). See instructions. Corporations which life a combined report, enter the taxpayer's business income apportioned to California (see instructions for form FTB 3809, Part II) | | Scriedule 2 Computation of Clear Carryover Limitations — largeteu lax Area | | | | | | | | | | | | |
|--|------------|---|----------|---------------------|--------|----------------------------|-----------------------|--|-----------------------|----------|-----------|------------------------|-----|--|
| on this line and on line 3 (skip line 2). See instructions. Corporations which file a combined report, enter the taxpayer's business income apportionent to California (see instructions for form FTB 3809, Part II). 2 Corporations: Enter the average apportionent percentage from Worksheet, Section A, line 4. See instructions. 3 Multiply line 1 by line 2. 3 Multiply line 1 by line 2. 4 Enter the TAN IOL. deduction from Worksheet II, line 9, column (c). 4 TAL taxable income. Subtract line 4 from line 3. 5 TO A compute the amount of tax from line 3. 5 Enter the amount of tax from 540, line 35, Form 540NR, line 42; or Form 109, line 10, Corporations and 5 corporations, see instructions. 5 Enter the amount of tax from 10, line 23, Form 100W, line 23; Form 109S, line 21; or Form 109, line 10, Corporations and 5 corporations, see instructions. 6 B 7 Enter the amount of tax from 10, line 23, Form 100W, line 23; Form 100S, line 21; or Form 109, line 10, Corporations and 5 corporations, see instructions. 6 B 8 Hiring credit | Pa | | | | | | | | | | | | | |
| enter the taxpayer's business income apportioned to California (see instructions for form FTB 3809, Part II) . 1 2 Corporations: Enter the average apportionment percentage from worksheet I, Section A, Jine 4. See instructions . 2 3 Multiply line 1 by Jine 2 4 Multiply line 1 by Jine 2 5 Multiply line 1 by Jin | 1 | 1 Trade or business income. Individuals: Enter the amount from Worksheet I, Section B, line 14, column (c) | | | | | | | | | | | | |
| 2 Corporations: Enter the average apportionment percentage from Worksheet I, Section A, line 4. See instructions | | on this line and on line 3 (skip line 2). See instructions. Corporations which file a combined report, | | | | | | | | | | | | |
| 3 Multiply line 1 by line 2. 4 Enter the TTA NOL deduction from Worksheet II, line 9, column (c). 5 TTA taxable income. Subtract line 4 from line 3. 6 a Compute the amount of tax due using the amount on line 5. See instructions. b Enter the amount of tax from Form 540, line 35; Form 540NR, line 42; Form 541, line 21; Form 109, line 10. Corporations and S corporations, see instructions. 7 Enter the smaller of line 6a or line 6b. This is the limitation based on the TTA income. Go to Part II, Part III, or Part IV. See instructions. 7 Enter the smaller of line 6a or line 6b. This is the limitation based on the TTA income. Go to Part II, Part III, or Part IV. See instructions. 8 Hirring credit A limitation of Cerdits for Corporations, Individuals, Estates, and Trusts. See instructions. 9 Sales or use tax credit carryover 10 Hirring credit to A limitation of Cerdits for S Corporations Only. See instructions. 10 Hirring credit tax registers of the same prior year carryover of this prior year carryover. 11 Sales or use tax credit carryover Part IV Limitation of Credits for Corporations and S Corporations Subject to Paying Only the Minimum Franchise Tax. See instructions. (a) (b) (credit carryover used this years by scorporation of Credit carryover col. (c) minus col. (c) (c) (col. (d) minus col. (d) | | enter the taxpayer's business income apportioned to California (see instructions for form FTB 3809, Part II) | | | | | | | | | | | | |
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Refer to page 3 for information on how to claim deductions and credit carryovers.