





Claim for EZ Investment Tax Credit and EZ Employment Incentive Credit Tax Law - Article 9-A, Sections 210-B.3 and 210-B.4

		must enter	tax period:	" г	
_	beginnii			ending	
	al name of corporation filing the franchise tax return	t	ax return, Form	CŤ-3, CT	orporation franchise 7-3-S, or CT-3-A. See ns for Form CT-603,
					ng this form. Attach a
• Na	me of empire zone (EZ)	c			Eligibility and retention
Α	Mark an \boldsymbol{X} in the box if you are claiming this credit as a corporate partner (s	see instructic	ons)		• A
Scł	nedule A				
Par	t 1 – Computation of EZ investment tax credit (EZ-ITC)				
1	EZ-ITC from line 26a or 26b (New York S corporations, see instructions)			• 1	
2	Unused EZ-ITC from preceding period			• 2	
3	Total (add lines 1 and 2)			-	
4	Recapture of EZ-ITCs taken in previous periods from line 28 (New York S co				
5	Net EZ-ITC or addback (see instructions)	<u></u>		• 5	
Par	t 2 – Computation of EZ employment incentive credit (EZ-EIC	;)			
6	EZ-EIC from line 27 (New York S corporations, see instructions)			• 6	
7	Unused EZ-EIC from preceding period			• 7	
8	,				
9	Recapture of EZ-EICs taken in previous periods from line 29 (New York S co				
10	Net EZ-EIC or addback (see instructions)			• 10	
Scł	nedule B (New York S corporations do not complete this schedu	ıle)			
Par	t 1 – Computation of EZ-EIC and EZ-ITC used				
			A EZ-EIC		B EZ-ITC
11	Franchise tax minus all credits claimed before the EZ-EIC (column A)	44			
12	or before the EZ-ITC (column B) (see instructions)	11			
12	or CT-3-A, Part 2, line 1c)	12			
13	Enter in column A the fixed dollar minimum tax (from Form CT-3 or CT-3-A,	12			
13	Part 2, line 1c)	13			
14	EZ credit limitation (column A: subtract line 13 from line 11; column B:	10		•	
	subtract line 12 from line 11)	14			
15	EZ credit used this period (column A: enter the lesser of line 10 or line 14,				
	column A; column B: enter the lesser of line 5 or line 14, column B)	15			
16	Total EZ-EIC and EZ-ITC used this period (add line 15, columns A and B, see in			• 16	

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Part 2 -	Credits	avallable	tor retuna	or carryforward

17	Net EZ-ITC from line 5 (if line 5 is a negative number, enter 0 here and on line 19)	17	
18	EZ-ITC used from line 15, column B	18	
19	EZ-ITC available for carryforward (subtract line 18 from line 17)	19	
20a	Qualified businesses only: EZ-ITC available for refund (see instructions)	20a	
20b	Qualified businesses only: amount of line 20a to be refunded (see instructions)	20b	
20c	Qualified businesses only: amount of line 20a to be applied as an overpayment		
	to next year's tax (subtract line 20b from line 20a; see instructions)	20c	
21	EZ-ITC available for carryforward after refund (see instructions)	21	
22	Net EZ-EIC from line 10 (if line 10 is a negative number, enter 0 here and on line 24)	22	
23	EZ-EIC used from line 15, column A	23	
24	EZ-EIC available for carryforward (subtract line 23 from line 22; see instructions)	24	
25a	Qualified businesses only: EZ-EIC available for refund (enter the lesser of 50% of line 6 or 50% of line 24) ●	25a	
25b	Qualified businesses only: amount of line 25a to be refunded (see instructions)	25b	
25c	Qualified businesses only: amount of line 25a to be applied as an overpayment to next year's tax		
	(subtract line 25b from line 25a; see instructions)●	25c	
25d	EZ-EIC available for carryforward after refund (see instructions)	25d	

Schedule C - EZ-ITC (see instructions)

Property located in EZ on which EZ-ITC is claimed (attach additional sheets if necessary)

A Itemized description of property (list items individually)	B Principal use	C Date acquired	D Life (years)	E Cost or other basis			
Total from attached pages	om attached pages						
26a EZ-ITC for corporation franchise tax (mult	tiply total by 10% (.1); enter here and on line 1)		• 26a				
26b EZ-ITC for New York S corporations (mult	tiply total by 8% (.08); enter here and on line 1)		• 26b				



Schedule D – EZ-EIC (see instructions)

Part 1 – Eligibility for EZ-EIC (see instructions)

,	Α	В	С	D	E	F	G	Н
A Provide information for the tax year listed on Schedule D, Part 2, line A	Year	March 31	June 30	September 30	_	Total (B + C + D + E)	Average (see instructions)	Percent *
Number of employees in EZ for the current tax year						•	•	
Number of employees in EZ for employment base year						•		%
B Provide information for the tax year listed on Schedule D, Part 2, line B	Year	March 31	June 30	September 30	December 31	Total (B + C + D + E)	Average (see instructions)	Percent *
Number of employees in EZ for the current tax year								
Number of employees in EZ for employment base year						•		%
C Provide information for the tax year listed on Schedule D, Part 2, line C	Year	March 31	June 30	September 30	December 31	Total (B + C + D + E)	Average (see instructions)	Percent *
Number of employees in EZ for the current tax year						•		
Number of employees in EZ for employment base year								%

^{*} Divide the average number of employees in the EZ in the current tax year by the average number of employees in base year (column G).

Part 2 – Computation of EZ-EIC (see instructions)

		,		
	A Tax year in which EZ-ITC was allowed	B Amount of original EZ-ITC	C EZ-EIC (multiply column B by 30% (.3))	
Α				
В				
С				
27 To	otal – Enter column C total here an	d on line 6	27	

Schedule E – Computation of recapture of EZ-ITC and EZ-EIC (see instructions; attach additional sheets if necessary)

A Description of property	B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G EZ-ITC allowed (see instructions)		H Recaptured EZ-ITC (F x G)		Recaptured EZ-EIC (see instructions)	
Totals from attached	pages										
							28				
•	Recaptured EZ-ITC (add column H amounts; enter here and on line 4)										

