

PA SCHEDULE O

Other Deductions
PA-40 Schedule O
(07-14)(FI)

2014

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

Social Security Number (shown first)

(See the instructions.)

PART I - IRC Section 529 Qualified Tuition Program Contributions (Limit \$14,000 per beneficiary, per taxpayer-spouse.)

Beneficiary Information:		Contributions by:	
Name:	Social Security Number	Taxpayer	Spouse
1.	1.		
2.	2. Total IRC Section 529 Contributions - Add all amounts listed (including amounts on additional schedules).		

PART II - Other Deductions and Limitations

3.	Medical Savings Account contributions allowed for federal purposes.	3.	
4.	Health Savings Account contributions allowed for federal purposes.	4.	
5.	Add Lines 2, 3 and 4 and enter amounts here for taxpayer and/or spouse.	5.	
6.	Total income reported on PA-40 Line 9 by taxpayer and spouse separately.	6.	
7.	Lesser of Line 5 or Line 6 for taxpayer and/or spouse.	7.	
8.	Total Other Deductions - Add the amounts from Line 7 for taxpayer and/or spouse together. Enter here and on Line 10 of your PA-40.	8.	

