

Indiana Department of Revenue
Fiduciary Estimated Tax and Extension Payment Voucher

For the calendar year ending or fiscal year beginning and ending

Federal Identification Number
of Trust or Estate (XXXXXXXX)

Name of Trust or Estate

Name and Title of Fiduciary (Trustee, Executor, Personal Representative)

Address (Number and Street or Rural Route)

City

State

ZIP/Postal Code

Estimated or Extension Payment Amount

\$.

Place an "X" in the appropriate box to show which payment you are making:

Quarter 1 Payment ☐ Quarter 2 Payment ☐ Quarter 3 Payment ☐ Quarter 4 Payment ☐
Extension Payment ☐

Mail form and payment to:
Indiana Department of Revenue
P.O. Box 6192
Indianapolis, IN 46206-6192



IT-41ES Fiduciary Estimated Tax and Extension Payment Voucher Instructions

Indiana does not require trusts and estates to make estimated payments. However, fiduciaries may still make estimated payments to reduce the amount that will be due when the annual fiduciary income tax return (Form IT-41) is filed.

Estimated Fiduciary Income Tax Worksheet

Use this worksheet to compute the estimated income tax for each quarter.

Total estimated fiduciary income	A	\$
Amount subject to Indiana income tax	B	\$
Total estimated income tax (Line B x .033)	C	\$
Each quarterly installment (Line C divided by 4)	D	\$

Pay the amount due on or before the installment or extension due date. Make your check or money order payable to:
INDIANA DEPARTMENT OF REVENUE.

IMPORTANT: Put your federal identification number on your check or money order.

Estimated tax installment payments are due by the 15th day of the 4th, 6th, 9th, and 12th months following the last month of the taxpayer's taxable year. If the due date falls on a national or state holiday, Saturday, or Sunday, payment is timely if it is postmarked by the day following the holiday or Sunday.

Extension payments are due of the 15th day of the 4th month following the close of the tax year. The department recognizes the Internal Revenue Service application for automatic extension of time to file. It is not necessary to request a separate Indiana extension if you have a federal extension of time. Returns posted within 30 days after the last date indicated on the federal extension form will be considered filed on a timely basis. A copy of the federal extension form must be enclosed with the Indiana annual return when filed. If a federal extension is not needed, a fiduciary may request a separate Indiana extension of time to file. To request an Indiana extension of time to file, contact the Indiana Department of Revenue, P.O. Box 6079, Indianapolis, IN 46206-6079. Form IT-41ES should be used to make an extension payment.

If you have any questions, please contact us at:

Indiana Department of Revenue
P.O. Box 6079
Indianapolis, IN 46206-6079
Phone: 317-232-2067



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