

PA SCHEDULE O

Other Deductions
PA-40 Schedule O
(06-13) (FI)

2013

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

Social Security Number (shown first)

(See the instructions.)

PART I - IRC Section 529 Qualified Tuition Program Contributions (Limit \$14,000 per beneficiary, per taxpayer-spouse.)

| | Beneficiary Information: | | Contributions by: | |
|----|--|------------------------|-------------------|--------|
| | Name: | Social Security Number | Taxpayer | Spouse |
| 1. | | 1. | | |
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| 2. | Total IRC Section 529 Contributions - Add all amounts listed (including amounts on additional schedules). | | 2. | |

PART II - Other Deductions and Limitations

| | | | |
|----|--|----|--|
| 3. | Medical Savings Account contributions allowed for federal purposes. | 3. | |
| 4. | Health Savings Account contributions allowed for federal purposes. | 4. | |
| 5. | Add Lines 2, 3 and 4 and enter amounts here for taxpayer and/or spouse. | 5. | |
| 6. | Total income reported on PA-40 Line 9 by taxpayer and spouse separately. | 6. | |
| 7. | Lesser of Line 5 or Line 6 for taxpayer and/or spouse. | 7. | |
| 8. | Total Other Deductions - Add the amounts from Line 7 for taxpayer and/or spouse together. Enter here and on Line 10 of your PA-40. | 8. | |