

**APPLICATION FOR PRELIMINARY AUTHORIZATION  
OF THE ENDOW KENTUCKY TAX CREDIT**

**KRS 141.438**

► See instructions.

<b>A</b> Name of Taxpayer		<b>B</b> Federal Identification Number or Social Security Number _____		<b>C</b> Kentucky Corporation/LLET Account Number (if applicable) _____	
Street Address or P. O. Box				Telephone	
City		State	ZIP Code	Fax Number	
<b>D</b> Type of Entity: <input type="checkbox"/> Individual <input type="checkbox"/> Estate <input type="checkbox"/> Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Pass-through Entity <input type="checkbox"/> General Partnership <input type="checkbox"/> Other _____					
<b>E</b> Submission Date of Application  ___ / ___ / ___ Mo.    Day    Yr.		<b>F</b> Amount of Endowment Gift		<b>G</b> Amount of Tax Credit	
<b>H</b> Name of Qualified Community Foundation or Affiliate Community Foundation		<b>I</b> Federal Identification Number _____		Telephone	
				Fax Number	
Street Address or P. O. Box					
City		State	ZIP Code		
<b>J</b> If applicable, name of Permanent Endowment Fund or County-Specific Component Fund receiving the gift					
<p>Under penalties of perjury, I declare that I have examined the application, including all accompanying documents and statements, and to the best of my knowledge and belief, it is true, correct and complete.</p> <p>By: _____ Date: _____ Signature of Taxpayer or Authorized Representative</p> <p>Print Name: _____</p> <p>Title: _____</p>					
<b>Department of Revenue Use Only</b>					
<b>Preliminary authorization of Endow Kentucky tax credit.</b>				<b>Amount</b>	
By: _____				Date: _____	

**INSTRUCTIONS—APPLICATION FOR PRELIMINARY AUTHORIZATION  
OF THE ENDOW KENTUCKY TAX CREDIT**

A taxpayer that seeks preliminary authorization of an Endow Kentucky Tax credit as provided by KRS 141.438(7) for an endowment gift to a permanent endowment held by an approved foundation (qualified community foundation, county-specific component fund, or affiliate community foundation, which has been certified under KRS 147A.325) shall file the Application with the Kentucky Department of Revenue.

The process for acceptance and consideration of the Application is set forth in 103 KAR 15:195E Sections 2 through 8, or 103 KAR 15:195 Sections 2 through 8. All questions shall be directed to:  
[KRC.WEBResponseEconomicDevelopmentCredits@ky.gov](mailto:KRC.WEBResponseEconomicDevelopmentCredits@ky.gov).