

**Reconciliation of Estimated Income Tax Account for Individuals**

			Tax year:	
Name as shown on your New York State income tax return			Social security number (SSN)	
Mailing address (number and street, rural route, or PO box)				
City, village, or post office	State	ZIP code	Your fax number for reply ()	

1 Enter the amount in your estimated tax account as provided by the Tax Department					1.		
	Date	Document locator number	Confirmation number	Amount			
2 Credit from previous year...				2.			
3 Payment				3.			
4 Payment				4.			
5 Payment				5.			
6 Payment				6.			
7 Estimated tax paid with Form IT-2663, IT-2664, or IT-2658				7.			
8 Add lines 2 through 7 (enter here and see instructions)					8.		

Instructions

You can check your balance and reconcile your estimated tax account by accessing our Web site at www.tax.ny.gov.

Use this form **only** if your records disagree with the estimated tax amount provided by the Tax Department. You may fax or mail your completed form to the Account Reconciliation Unit as follows:

Fax to: (518) 457-2249, or **mail to:**

**NYS TAX DEPARTMENT
ESTIMATED TAX UNIT
W A HARRIMAN CAMPUS
ALBANY NY 12227**

Be sure to include the document locator number or confirmation number for each payment on lines 3 through 6 to allow for proper crediting.

Enter the name and social security number as they appear on your New York State income tax return.

Line instructions

Line 2 — Enter the amount of your previous income tax overpayment that was credited to your current estimated tax account, as finally determined. If there was an adjustment to your previous tax return, the amount requested may differ from the amount actually credited. You should have received a notice of adjusted credit to advise you of the proper amount.

Lines 3 through 6 — Enter the date, document locator number or confirmation number, and amount of each payment you made. The *document locator number* is a 12-character entry beginning with *PT*, and it appears on the back of your canceled check or

money order. If you paid by money order, contact the issuing agent for this information. The *confirmation number* is a seven-digit or twelve-character number, and it was provided to you at the time you either made your credit card payment or direct debit (on our Web site). If you do not have your credit card confirmation number, please contact your credit card service provider for this information.

Line 7 — Enter the amount of estimated tax paid with Form IT-2663, *Nonresident Real Property Estimated Income Tax Payment Form*, Form IT-2664, *Nonresident Cooperative Unit Estimated Income Tax Payment Form*, and/or any amount of estimated tax paid on your behalf with Form IT-2658, *Report of Estimated Tax for Nonresident Individual Partners and Shareholders*. If payment was made with Form IT-2658, include the partnership's or S corporation's federal EIN or a copy of the statement provided by the partnership or S corporation showing estimated tax paid on your behalf. If you need more space, send an attachment with the required payment information.

Line 8 — If line 8 is the **same** as line 1, your records agree with ours. Claim the line 1 amount as estimated tax paid on Form IT-201, line 75, or Form IT-203, line 65. If line 8 is **different** from line 1, fax or mail this completed form **immediately** as instructed above. We will review our records and reply to you in time for you to file your return, provided we receive your Form IT-2105.1 by April 1.

Privacy notification — see Form IT-2105-I, *Instructions for Form IT-2105, Estimated Income Tax Payment Voucher for Individuals*.