

APPLICATION FOR PRELIMINARY AUTHORIZATION OF THE ENDOW KENTUCKY TAX CREDIT

KRS 141.438

➤ **See instructions.**

A Name of Taxpayer 		B Federal Identification Number or Social Security Number 		C Kentucky Corporation/LLET Account Number (if applicable) 	
Street Address or P. O. Box 				Telephone 	
City 		State 	ZIP Code 		Fax Number
D Type of Entity: <input type="checkbox"/> Individual <input type="checkbox"/> Estate <input type="checkbox"/> Trust <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Pass-through Entity <input type="checkbox"/> General Partnership <input type="checkbox"/> Other _____					
E Submission Date of Application <div style="text-align: center;"> ____ / ____ / ____ Mo. Day Yr. </div>		F Amount of Endowment Gift 		G Amount of Tax Credit 	
H Name of Qualified Community Foundation or Affiliate Community Foundation 		I Federal Identification Number 		Telephone 	
				Fax Number 	
Street Address or P. O. Box 					
City 		State 		ZIP Code 	
J If applicable, name of Permanent Endowment Fund or County-Specific Component Fund receiving the gift 					
Under penalties of perjury, I declare that I have examined the application, including all accompanying documents and statements, and to the best of my knowledge and belief, it is true, correct and complete. By: _____ <div style="display: flex; justify-content: space-between; width: 100%;"> Signature of Taxpayer or Authorized Representative Date </div> Print Name: _____ Title: _____					

Department of Revenue Use Only

Preliminary authorization of Endow Kentucky tax credit.

Amount

By: _____
Date: _____

**INSTRUCTIONS—APPLICATION FOR PRELIMINARY AUTHORIZATION
OF THE ENDOW KENTUCKY TAX CREDIT**

A taxpayer that seeks preliminary authorization of an Endow Kentucky Tax credit as provided by KRS 141.438(7) for an endowment gift to a permanent endowment held by an approved foundation (qualified community foundation, county-specific component fund, or affiliate community foundation, which has been certified under KRS 147A.325) shall file the Application with the Kentucky Department of Revenue.

The process for acceptance and consideration of the Application is set forth in 103 KAR 15:195E Sections 2 through 8, or 103 KAR 15:195 Sections 2 through 8. All questions shall be directed to:
KRC.WEBResponseEconomicDevelopmentCredits@ky.gov.